

Finance and Insurance Project Ideas

No matter what industry you are in, any business field can benefit from utilizing interns to their fullest potential. One of the many myths about internships is that employers cannot find the time to delegate meaningful work to their interns. The reality is that through thoughtful organization, a great number of assignments and tasks can be given to interns to save employers both time and labor. Below is a list of responsibilities, or “real work,” that interns can do in the finance/insurance field:

- Analysis of primary and secondary regulations and legal documents
- Preparation of rate level indications
- Analysis of company liabilities
- Creating new forms for databox
- Researching possible entities of investing and funding
- Prospecting for clients, building personal network, and providing client-centered financial planning
- Compile reports and analysis of expenses
- Invoice control procedures, month-end close, account reconciliations and account analysis
- Asset allocation decisions
- Creating and maintaining client records
- Prepare bank reconciliations
- Analyze stock market trends
- Credit and Collection
- Financial Planning
- Developing, coordinating, and maintaining an integrated system of financial staff services including at least accounting, budgeting, and management-financial reporting, and sometimes also one or more of such related staff services as auditing, credit analysis, management analysis, etc.
- Reviewing, analyzing, evaluating, and reporting upon program accomplishments in financial terms
- Data room preparation & management
- Acquisition target identification
- Client presentations
- Preparation of term sheets, programming and back testing
- Pricing of equity derivatives
- Structuring and development of new payoffs and equity products
- Analysis of competitors